

## PROGRAM APPLICATION

### WIOA COUNSELORS CONTACT INFORMATION AND LOCATION:

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# MONTANA UNITED INDIAN ASSOCIATION WORKFORCE INNOCATION AND OPPORTUNITY ACT ELGIBILITY DOCUMENTATION

Please bring in the following documentation for your application to be complete. Incomplete files will not be considered for funding.

<b>PROOF</b>	OF ENROLLMENT/DESENDENCY
<ul><li>*</li><li>*</li><li>*</li><li>*</li></ul>	Tribal CIBD or BIA 4432 <i>OR</i> - Birth certificate <i>OR</i> - Tribal enrollment certificate <i>OR</i> - Community recognition (By at least 2 elders) <i>OR</i> - Tribal descent form
of the fol	<b>CHOLD INCOME STATEMENT</b> (All sources for 12 months prior to application) Use a Combination lowing:
	Most recent W-2's  Most recent tax returns  Wage stubs  Unemployment insurance records  Employer contacts  OF OTHER INCOME (All sources for 12 months prior to application)
* * * * * * * * * * * * * * * * * * *	TANF-Cash assistance SNAP Workers compensation Social Security/SSI Disability General assistance
IF CLA	IMING DISABILITY
*	Doctors statement OR- Vocational rehabilitation documentation
IF MAI	LE, 18 YEARS OF AGE OR OLDER  Selective Service Registration Number (To be verified by MUIA or online application)
IF A VE	TERAN
*	DD-214 Or- Discharge papers
The follo	wing additional documentation is required for those seeking Classroom Training Assistance:
SCHOO	<u>OL INFORMATION</u>
* * *	Tuition statement and financial aid award letter for current semester/year  Current/upcoming class schedule  Transcript  Textbook list

## WIOA Application



Social Security Number:	D	Date of Birth:			
Last Name: (Middle Initial)	Fi	First Name:			
Physical Address:					
City:	Sta	te:	Zip:		
Phone: Home Co	ell:	E-M	ail:		
Gender:MaleFemale	Not Answered				
Marital Status:SingleN	larriedDivorc	cedWido	owed	Separate	dCommon Law
US Citizen:YesNo	Tribal Affili	ation/Native	Hawai	ian:	
Education Information:	•				
Not Attending School -H	S Graduate	In School H	Sort	ess In	School, Postsecondary School
<del></del>		<del></del>			School, i ostsecondary School
Not Attending School-H.S	S. Dropout	In School, A	Iternat	tive School	
Highest Grade Completed:	Outcon	Outcome:			
Post Secondary School:	Degree Pur	egree Pursuing: Expected Graduation Date:			
Secondary Contact:					
Contact Name/Relation:		Phone:			
Family Size: Depe		Monthly Family Income:			
Pre-Program Employment Status:					
EmployedNot EmployedNot in Labor Force					
Employed but received notice of termination of Employment or Military Separation					
Employer/Company Name:		Layoff Date (Month/Day/Year):			
Start Date:		•	Hours Worked Per Week:		

Selective Services (Male Born After 12/31/1959):						
Yes, Registered Male						
Veteran Status: Not a Veteran or Eligible SpouseYes, Served->180 DaysYes, Served <-180 Days  Yes, Eligible Spouse or a Veteran Do Not Disclose						
Veteran Information: Service Dates:						
DD-214 Verified:YesNo Served From: Served To:						
Unemployment Insurance Claim Status	:					
Claimant           Ex	khaustee N	Neither	Claimant nor Exhaustee			
Disability:YesNo C	Category of Disabil	ity:	_Physical ChronicVision RelatedCognitive			
Do Not Disclose	Physical Mobility	He	aring RelatedMental or PsychiatricLearning			
Public Assistance (In The Last 6 Months	s):		Barriers:			
General Assistance (GA) From State of	or Local Governme	nt	Homeless			
Temporary Assistance to Needy Fam	ilies (TANF)		Ex-Offender			
	, ,		Low Income			
Supplemental Security Income (SSI-S	•		Single Parent			
Social Security Disability Insurance (S	SSDI)		English Language Learner Substance Abuse			
Food Stamps (Food Stamp Act of 197	77)		Displaced Homemaker			
Foster Child Payments			Basic Skills Deficient/Low Levels of Literacy Long-term Unemployed Individual with a Disability			
Benefits From Tribal Work Experienc	ce Programs (TWEP	)				
Benefits From USDA Commodity Pro	ogram					
benefits From OSBA commodity Frogram			Other Significant Barrier to Employment			
I certify that the information provided is true to the best of my knowledge. I am also aware that the information I have provided is subject. to review and verification and I may have to provide documentation to support this application. I am also aware that I am subject to immediate termination if I am found ineligible after enrollment and may be prosecuted for fraud if I intentionally supplied inaccurate or misleading information. I allow the release of this information for verification purposes and understand that it will be used to determine. eligibility. I have been advised of the Privacy Act of 1974 and my rights to file and complaint.						
Signature of Applicant Printed Name of Applica			ant Date			
Signature of Interviewer Printed Name of Interviewer Date						

## INDIVIDUAL EMPLOYMENT PLAN (IEP)

Name:				Da	te:		
			Educa	tion			
Degree He	eld	□NA	1.	2.			
Licenses F	Held	□NA	1.	2.			
			Assessr	nents			
MCI	[S	Co	Completed Date Completed:			,	
Assessn	nents		Yes □No				
			Chosen Oc	cupat	ion		
1.							
Goals	Necess	ary to O	btain Chose	n Occ	cupation		Due Date
Goal 1.							
Goal 2.							
Goal 3.							
Factors Identified							
Things I may need help with in order to obtain employment in my chosen occupation.			1		☐ Tools ☐ Work Clothes ☐ Training		□Resume □Interviewing □Job Search
Short Term Goals Due Date					Due Date		
Goal 1.							
Goal 2.							
Goal 3.							



## MONTANA UNITED INDIAN ASSOCIATION WORKFORCE INNOVATION AND OPPORTUNITY ACT AUTHORIZATION FOR RELEASE OF INFORMATION & REFERRAL

I hereby Authorize the release, or exchange of my individually identifiable information from the checked entities below.

_ Unemployment insurance	Local Training Program/WIOA
_ Job Service	Montana Rural Employment Opportunities
_ Job Corps	Center for Mental Health/Mental health services
County Health Department	Chemical dependency services
Office Of Public Assistance	SNAP/TANF programs
_ Veteran Administration Programs	U.S. Department of Housing and Urban Development (H
_ Educational Opportunity Center	Energy/Emergency Food Assistance
_ Adult Education Center	Experience Works
_ Montana State University	Goodwill/Good Samaritan
_ University of Montana	
_ Indian Development & Educational All	
_ North American Indian Alliance progra	
_ Indian Health Board of Billings	YWCA
_ Indian Family Health Clinic	Other:
Helena Indian Alliance	Other:
_ Family Connections Montana	Other:
revoked in writing by me or by cancelling this authorization does no	rmation is valid from the date of my signature, until (date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of
revoked in writing by me or bycancelling this authorization does not the original authorization. A copy of used for all purposes as if it were an	(date or NA), whichever occurs first. I understand that tapply to any information already shared as a result of this Authorization for release of information may be
revoked in writing by me or by cancelling this authorization does no the original authorization. A copy of used for all purposes as if it were an Name:	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.
revoked in writing by me or by cancelling this authorization does no the original authorization. A copy of used for all purposes as if it were an Name:	(date or NA), whichever occurs first. I understand that tapply to any information already shared as a result of this Authorization for release of information may be
revoked in writing by me or by cancelling this authorization does no the original authorization. A copy of used for all purposes as if it were an Name:  (First)	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.  Middle) (Last)
revoked in writing by me or by cancelling this authorization does not the original authorization. A copy of used for all purposes as if it were an Name:  (First)  Address:	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.  Middle) (Last)
revoked in writing by me or by cancelling this authorization does not the original authorization. A copy of used for all purposes as if it were an Name:  (First)  Address:  (City  Signature  Pursuant to the federal privacy act of 1974, disclosure disqualify you from participation in any of the above pumber will minimize confusion regarding other individuals.	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.  (Last)  (State)  (Zip)
revoked in writing by me or by cancelling this authorization does not the original authorization. A copy of used for all purposes as if it were an Name:  (First)  Address:  (City  Signature  Pursuant to the federal privacy act of 1974, disclosure disqualify you from participation in any of the above promber will minimize confusion regarding other individual to the decidence of the programs.	(date or NA), whichever occurs first. I understand that it apply to any information already shared as a result of this Authorization for release of information may be original.  Middle)  (Last)  Date  f your soda/ security number is not required, and your failure to provide it will not organs except Unemployment Insurance. However, providing your social security unals with the same name and allow speedier access to your records and information
revoked in writing by me or by cancelling this authorization does not the original authorization. A copy of used for all purposes as if it were an Name:  (First)  Address:  (City  Signature  Pursuant to the federal privacy act of 1974, disclosure disqualify you from participation in any of the above promber will minimize confusion regarding other individual to the decidence of the programs.	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.  Middle)  (Last)  Date  f your soda/ security number is not required, and your failure to provide it will not organs except Unemployment Insurance. However, providing your social security uals with the same name and allow speedier access to your records and information  UTHORIZATION/WAIVER
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revoked in writing by me or by	(date or NA), whichever occurs first. I understand that t apply to any information already shared as a result of this Authorization for release of information may be original.  Middle)  (Last)  Date  f your soda/ security number is not required, and your failure to provide it will not organs except Unemployment Insurance. However, providing your social security uals with the same name and allow speedier access to your records and information  UTHORIZATION/WAIVER



## MONTANA UNITED INDIAN ASSOCIATION WORKFORCE INNOVATION AND OPPORTUNITY ACT GRIEVANCE PROCEDURES

#### A. Policy:

The intent and purpose of the following grievance procedure, which shall be made available to all employees/customers of the agency, is to provide for the presentation and equitable adjustment of grievance.

- 1. Grievance shall consist of all matters of disagreement arising out of the employer-employee/customer relationship where there is no applicable policy, where there is a deviation from established policy, or where agency policy is considered to be unfair.
- 2. Each grievance shall be presented to the appropriate party here-in-after indicated for the initiation of a grievance within fourteen (14) working days after the occurrence for the grievance or the be deemed to have been waived by the aggrieved party provided, however.
  - a. That such fourteen (14) working day period may be extended for a period not to exceed ten (10) working days un cases of vacation, sickness, and leaves od absences; or
  - b. If the grievance occurs when the employee/customer aggrieved is absent from work due to vacation, sickness, lay-off, or leave of absence, such fourteen (14) day period shall not commence until the employee/customer returns to work.
- **Step 1:** Any employee/customer who believes that he/she has a justifiable request or complaint shall discuss the request or alleged complaint with his/her Project, Director/Supervisor.
  - 1. The Project Director/Supervisor shall give aggrieved employee/customer an answer as fast as possible, but in any case, within five (5) working days.
- **Step 2:** If the sought-after redress has not been achieved at this point and the employee/customer desires to grieve further, he/she shall reduce his/her grievance to and submit it to the Executive Director.
  - 1. The Executive Director shall have five (5) days to review the grievance and make his/her decision, in writing to the employee/customer.
    - a. A grievance reduced to writing shall state what the exact grievance is, what exact redress is sought, and any other specific information. A general statement is not acceptable.
- **Step 3:** If the sought-after redress has not been achieved by step 2, and the aggrieved employee/customer desires to grieve further, the grievance shall be presented to the Personnel Committee, sitting as grievance committee, within seven (7) working days of the step 2 decision.
  - 1. The Grievance committee shall review the grievance in the presence of the aggrieved employee/customer and/or his/her representative and the Project Director/Supervisor.
  - 2. The Committee shall call any witness deemed appropriate and either party may produce any witness or documents relevant to the issue to aid in the solution of the grievance.
  - 3. The Committee shall render a decision, In the writing within five (5) working days after close of the meeting.
- **Step 4:** In order for the grievance to be considered further, the aggrieved employee/customer or his/her representative shall, within (5) working days following the disposition of the grievance in Step 3.
  - 1. Serve the Chairman of the Personnel Committee notice of appeal to the full Board of Directors of the agency.
- **Step 5:** The Chairman of the Personnel Committee shall notify, in writing, the Chairman of the Board within five (5) days, setting forth the request taken by the Personnel Committee.
- **B.** <u>Arbitration:</u> The Board of Directors shall convene within ten (10) days of receipt of the request as an impartial Arbitration Board to hear the grievance.
  - 1. The Arbitration Board shall call any witness deemed appropriate and either party may produce any witness or documents relevant to the issue to aid in reaching an impartial decision.
- **C. Exception:** The decision of the Board of Directors of the agency, sitting as the Arbitration Board,
  - 1. Shall be the final action of the grievance procedure and shall be binding upon both parties with the exception of complaints in connection with the Workforce Innovation and Opportunity Act

    Program operated by the agency.
  - 2. At the option of the complainant, may be filed with the; Grant Office, Employment and Training Administration, United States Department of Labor pursuant to 20 CFR, part 636.

Name:	
Date: _	

## **WIOA Client Agreement**

- 1. I recognize that I will be responsible for paying back loans if my plan requires me to go into debt for training (i.e. student loans).
- 2. I have read and do understand the information presented concerning my chosen career and the demand for it in the community, and understand services are not guaranteed. This is not an entitlement program.
- 3. I understand that it is my obligation to maintain contact with my case manager at least once a month for the duration of my enrollment in the program.
- 4. I understand that WIOA-funded services are not guaranteed. This is not an entitled program and I do not have legal rights to access the services or automatic access to the resources identified.
- It has been explained to me and I agree that the ultimate goal is my placement in unsubsidized employment leading to self-sufficiency. I understand my responsibility to work toward this goal.
- 6. I have helped create this career plan and I intend to participate and succeed in all of the activities we have planned. If I have problems, I will ask for help. If I want to change any parts of the plan, including my career goal, I will tell my case manager and together we can make the changes.
- 7. It has been explained to me and I agree that the ultimate goal is my placement in unsubsidized employment leading to self-sufficiency. I understand my responsibility to work toward this goal. My failure to meet the conditions of the agreement can result in my closure from the program.
- 8. I understand that a case manager may follow up with me at least quarterly for one year after my enrollment in the program has been closed, and that my case manager will collect employment information from me.
- 9. WIOA is an equal opportunity program. Auxiliary aids and services are available upon request to individuals with disabilities. If you believe that you have been treated unfairly during your participation, you may file a grievance within 180 days from the date of the alleged occurrence. You may file a grievance directly with the service provider or with the State WIOA Equal Opportunity Officer, Joe Rangitsch, by email at DLIWSDComplaintSystem@mt.gov or by mail to: Department of Labor & Industry PO Box 1728 Helena, MT 59624 -1728. For more detailed information visit wsd.dli.mt.gov/wioa/equal-opportunity.

	Date:
Signature of Client	
	Date:
Signature of Case Manager	